

**This is Exhibit "G"  
to the Affidavit of  
Jonathan William Kiska  
sworn before me at Ottawa,  
in the Province of Ontario, this 27<sup>th</sup>  
day of July, 2017.**

  

---

**A Commissioner, etc.**

Branch Domicile

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Serial No. 297658143

Investment No.

0001

## TELL US ABOUT YOURSELF

Title \_\_\_\_\_ Name of Owner #1  
ADVISORONTRACK INC.  
Name of Owner #2 \_\_\_\_\_  
Name of Owner #3 \_\_\_\_\_  
Name of Owner #4 \_\_\_\_\_

S.I.N.

Owner #2 S.I.N. \_\_\_\_\_

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150

%

1st Year of Investment

Issue date to first anniversary of issue date

1.300

%

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350

%

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

- ☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

- ☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ AUTOMATIC REINVESTMENT INTO A GIC  
☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

- ☒ To my Bank of Montreal  
Account

OR

- ☐ To my Account at

Transit No.

2976

Account No.

1022967

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

## PLEASE READ CAREFULLY AND SIGN BELOW

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related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les  
documents s'y rattachant soient rédigés et signés en anglais.

Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer

Branch Domicile

Serial No. 297658152

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit  
2976Account Number  
00058292213Investment No.  
0002

## TELL US ABOUT YOURSELF

Title: \_\_\_\_\_ Name of Owner #1: **ADVISORONTRACK INC.**

Name of Owner #2: \_\_\_\_\_

Name of Owner #3: \_\_\_\_\_

Name of Owner #4: \_\_\_\_\_

S.I.N.

Owner #2 S.I.N.

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference ☒ EnglishSTATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest Rate

1.150 %

1.300 %

1.350 %

1st Year of Investment

Issue date to 1st anniversary of issue date

2nd Year of Investment

First anniversary to second anniversary of issue date

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

- ☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT
- ☐ PAYMENT BY CHEQUE
- ☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

- ☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT
- ☐ PAYMENT BY CHEQUE
- ☐ AUTOMATIC REINVESTMENT INTO A GIC
- ☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal Account

Transit No.

2976

Account No.

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER

(blank if same issuer chosen)

DIFFERENT TERMS IN MONTHS

(blank if same Term chosen)

## PLEASE READ CAREFULLY AND SIGN BELOW

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Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer

Branch Domicile

Serial No. 297658161

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0003

## TELL US ABOUT YOURSELF

Title \_\_\_\_\_ Name of Owner #1  
ADVISORONTRACK INC.  
Name of Owner #2 \_\_\_\_\_  
Name of Owner #3 \_\_\_\_\_  
Name of Owner #4 \_\_\_\_\_

S.I.N. \_\_\_\_\_

Owner #2 S.I.N. \_\_\_\_\_

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150 %

1.300 %

1.350 %

1st Year of Investment:

Issue date to first anniversary of issue date

2nd Year of Investment:

First anniversary to second anniversary of issue date

3rd Year of Investment:

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

- ☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

- ☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ AUTOMATIC REINVESTMENT INTO A GIC  
☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

- ☒ To my Bank of Montreal  
Account

OR

- ☐ To my Account at

Transit No.

2976

Account No.

1022967

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

## PLEASE READ CAREFULLY AND SIGN BELOW

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documents s'y rattachant soient rédigés et signés en anglais.

Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer



Branch Domicile

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0004

Serial No. 297658179

## TELL US ABOUT YOURSELF

Title	Name of Owner #1	S.I.N.
	ADVISORONTRACK INC.	
	Name of Owner #2	Owner #2 S.I.N.
	Name of Owner #3	
	Name of Owner #4	

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference E

STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer	Bank of Montreal Mortgage Corporation	Annual Interest Rate	1.150 %	1st Year of Investment
Interest Payment Option	Cashable RateRiser GIC - Annual Compound		1.300 %	Issue date to first anniversary of issue date
Principal Amount (minimum \$1,000)	\$10,000.00		1.350 %	2nd Year of Investment
Issue Date	27/05/2014			First anniversary to second anniversary of issue date
Term	36			3rd Year of Investment
				Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds	Transit No.	Account Number
Account	2976	1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

- ☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT
- ☐ PAYMENT BY CHEQUE
- ☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

- ☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT
- ☐ PAYMENT BY CHEQUE
- ☐ AUTOMATIC REINVESTMENT INTO A GIC
- ☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC.  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

<input checked="" type="checkbox"/> To my Bank of Montreal Account	Transit No.	Account No.
OR	2976	1022967
<input type="checkbox"/> To my Account at	Transit No.	Account No.
	Institution Name	

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

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documents s'y rattachant soient rédigés et signés en anglais.

Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date	
	MAY 27, 2014	
Branch Contact	Branch Telephone No.	Receipt of Funds acknowledged - Bank of Montreal Signing Officer
	(613) 564-6111	

Branch Domicile

Serial No. 297658188

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0005

## TELL US ABOUT YOURSELF

Title

Name of Owner #1

ADVISORONTRACK INC.

S.I.N.

Name of Owner #2

Owner #2 S.I.N.

Name of Owner #3

Name of Owner #4

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150 %

1st Year of Investment

Issue date to first anniversary of issue date

1.300 %

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350 %

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ AUTOMATIC REINVESTMENT INTO A GIC☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

Transit No.

Account No.

☒ To my Bank of Montreal  
Account

2976

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER

(blank if same Issuer chosen)

DIFFERENT TERMS IN MONTHS

(blank if same Term chosen)

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documents s'y rattachant soient rédigés et signés en anglais.

Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer

Branch Domicile

Serial No. 297658197

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0006

## TELL US ABOUT YOURSELF

Title:

Name of Owner #1

ADVISORONTRACK INC.

Name of Owner #2

Name of Owner #3

Name of Owner #4

S.I.N.

Owner #2 S.I.N.

Street Address:

1244 LAMPMAN CRES

City:

OTTAWA

Prov:

ON

Postal Code:

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence):

(613) 723-0010

Area Code Tel. No. (Business):

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount: (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150 %

1st Year of Investment

1.300 %

Issue date to first anniversary of issue date

1.350 %

2nd Year of Investment

First anniversary to second anniversary of issue date

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ AUTOMATIC REINVESTMENT INTO A GIC☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal  
Account

Transit No.

2976

Account No.

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

## PLEASE READ CAREFULLY AND SIGN BELOW

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Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer



BMO

of Montreal

# Application

## BMO Cashable RateRiser® GIC

Branch Domicile

Serial No. 297658206

Bank of Montreal  
1430  
OTTAWA  
K2C1N

ON

Branch Transit

Account Number

Investment No.

2976

00058292213

0007

TELL

Title

Name

Owner #1

ALISON TRACK INC.

S.I.N.

Owner #2

Owner #2 S.I.N.

Owner #3

Owner #4

Street Address

1244

City

OTTAWA

Please Note

not available

Area Code Tel. No. (Residence)

(613) 723-0010

Prov.

Postal Code

ON

K2C1P8

Area Code Tel. No. (Business)

Language Preference **E**

STATUT

FULLY IN

☒ February

INVEST

TERMS

Variable in 3 year terms.

Issue

Montreal Mortgage Corporation

Interest

Cashable RateRiser GIC - Annual Compound

Principal

\$10

Issue Date

27/05/2014

Term

36

Annual Interest Rate

1.150 %

1.300 %

1.350 %

1st Year of Investment

Issue date to first anniversary of issue date

2nd Year of Investment

First anniversary to second anniversary of issue date

3rd Year of Investment

Second anniversary to third anniversary of issue date

This

each

the 15th day of

anniversary date.

PAYMENT

Source

Account Number

Account

1022-967

INTEREST

Pay RateRiser GIC only

PAY ACCOUNT

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PAYEE

PAYEE

PAYEE

PAYEE

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## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal Account

OR

☐ To my Account at

Transit No.

Account No.

2976

1022967

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

PLEASE

I/We

I/We

attach

The

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submitted

for

your

review

and

approval

of

this

application

for

a

guaranteed

investment

certificate

in

accordance

with

SIGN BELOW

I/We, the undersigned, for a guaranteed investment certificate in accordance with the information recorded on this form, received, read and understood the Terms and Conditions and the Privacy Disclosure & Consent

of the Province of Quebec only. It is the express wish of the parties that this agreement and any amendments be made up and executed in English. Les parties conviennent que la présente convention et tous les amendements y afférents soient rédigés et signés en anglais.

Owner #1

Owner

Branch

Owner #2 Signature

Owner #3 Signature

Date

MAY 27, 2014

Branch Telephone No.

(613) 564-6111

Receipt of Funds acknowledged - Bank of Montreal Signing Officer



BMO

# Application

## BMO Cashable RateRiser® GIC

Branch Do.

Serial No. 297658215

Bank  
1430  
OTT  
K2C1

ON

Branch Transit

Account Number

Investment No.

2976

00058292213

0008

TE  
Title

TRACK INC.

S.I.N.

Owner #2 S.I.N.

Street Ad.

124

City

OTT

Please

not

ST

Prov.

Postal Code

ON

K2C1P8

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**

January

INVE

year terms.

Mortgage Corporation

GIC - Annual Compound

Issue Date

Term

05/2014 36

Annual Interest Rate

1.150

1st Year of Investment

Issue date to first anniversary of issue date

1.300

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350

3rd Year of Investment

Second anniversary to third anniversary of issue date

Pay

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## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal Account

Transit No.

Account No.

2976

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)

DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

investment certificate in accordance with the information recorded on this form.  
understood the Terms and Conditions and the Privacy Disclosure & Consent

Quebec only. It is the express wish of the parties that this agreement and any  
in English. Les parties conviennent que la présente convention et tous les  
en anglais.

Ov

#2's Signature

Owner #3 Signature

Oc

MAY 27, 2014

Br

Phone No.

(613) 564-6111

Receipt of Funds acknowledged - Bank of Montreal Signing Officer

BMO

ont

# Application

## Cashable RateRiser® GIC

Serial No. 297658224

Branch Don

Bank  
1430  
OTTAWA  
K2C1P8

TEL  
Title

SE  
Owner  
ISC  
Owner

ON

Branch Transit

Account Number

Investment No.

2976

00058292213

0009

S.I.N.

Owner #2 S.I.N.

Street Ad

124  
City

OTT

Please  
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Owner

Owner

Branch

Prov.

Postal Code

ON

K2C1P8

Tel. No. (Residence)

Area Code Tel. No. (Business)

(3) 723-0010

Language Preference E

Annual Interest  
Rate

1.150 %

1st Year of Investment  
Issue date to first anniversary of issue date

1.300 %

2nd Year of Investment  
First anniversary to second anniversary of issue date

1.350 %

3rd Year of Investment  
Second anniversary to third anniversary of issue date

## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal  
Account

Transit No.

Account No.

2976

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER

(Bank if same Issuer chosen)

DIFFERENT TERMS IN MONTHS

(Bank if same Term chosen)

This certificate in accordance with the information recorded on this form.  
I/We agree to the Terms and Conditions and the Privacy Disclosure & Consent

It is the express wish of the parties that this agreement and any  
Les parties conviennent que la présente convention et tous les

Owner #3 Signature

2014

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Receipt of Funds acknowledged - Bank of Montreal Signing Officer

BMC

on  
 eRiser® GIC

Branch Doc

Serial No. 297658233

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Branch Transit

Account Number

Investment No.

2976

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0010

S.I.N.

Owner #2 S.I.N.

Prov

Postal Code

ON

K2C1P8

Area Code Tel. No. (Business)

010

Language Preference E

Annual Interest  
Rate

1.150

%

1st Year of Investment

Issue date to first anniversary of issue date

1.300

%

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350

%

3rd Year of Investment

Second anniversary to third anniversary of issue date

## DEPOSIT DETAILS

Transit No.

Account No.

my Bank of Montreal

2976

1022967

Account

Transit No.

Account No.

my Account at

Institution Name

USER  
 (user chosen)

MS IN MONTHS  
 (m chosen)

in accordance with the information recorded on this form.  
 s and Conditions and the Privacy Disclosure & Consent

express wish of the parties that this agreement and any  
 lies conviennent que la présente convention et tous les

Owner #3 Signature

Receipt of Funds acknowledged - Bank of Montreal Signing Officer

Branch Domicile

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

Serial No. 297658242

ON

Branch Transit

Account Number

Investment No.

2976

00058292213

0011

## TELL US ABOUT YOURSELF

Title \_\_\_\_\_ Name of Owner #1  
ADVISORONTRACK INC.  
Name of Owner #2 \_\_\_\_\_  
Name of Owner #3 \_\_\_\_\_  
Name of Owner #4 \_\_\_\_\_

S.I.N.

Owner #2 S.I.N. \_\_\_\_\_

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

Postal Code

ON

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference ☒ ESTATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150 %

1st Year of Investment

Issue date to first anniversary of issue date

1.300 %

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350 %

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ AUTOMATIC REINVESTMENT INTO A GIC☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal  
Account

Transit No.

2976

Account No.

1022967

OR

☐ To my Account at

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

## PLEASE READ CAREFULLY AND SIGN BELOW

I/We hereby apply to the Issuer for a guaranteed investment certificate in accordance with the information recorded on this form.  
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related documents be drawn up and executed in English. Les parties conviennent que la présente convention et tous les  
documents s'y rattachant soient rédigés et signés en anglais.

Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer



Branch Domicile

Serial No. 297658251

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0012

## TELL US ABOUT YOURSELF

Title:

Name of Owner #1

ADVISORONTRACK INC.

S.I.N.

Name of Owner #2

Owner #2 S.I.N.

Name of Owner #3

Name of Owner #4

Street Address:

1244 LAMPMAN CRES

City:

OTTAWA

Prov.

ON

Postal Code:

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate:

1.150

%

1st Year of Investment

Issue date to first anniversary of issue date

1.300

%

2nd Year of Investment

First anniversary to second anniversary of issue date

1.350

%

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

PAYMENT RECEIVED FROM

Source of Funds

Transit No.

Account Number

Account

2976

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT☐ PAYMENT BY CHEQUE☐ AUTOMATIC REINVESTMENT INTO A GIC☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

☒ To my Bank of Montreal  
Account

OR

☐ To my Account at

Transit No.

2976

Account No.

1022967

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same Issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

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Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer

Branch Domicile

Bank of Montreal  
1430 Prince of Wales  
OTTAWA  
K2C1N6

ON

Branch Transit

2976

Account Number

00058292213

Investment No.

0013

Serial No. 297658269

## TELL US ABOUT YOURSELF

Title \_\_\_\_\_  
Name of Owner #1  
ADVISORONTRACK INC.  
Name of Owner #2 \_\_\_\_\_  
Name of Owner #3 \_\_\_\_\_  
Name of Owner #4 \_\_\_\_\_

S.I.N.

Owner #2 S.I.N. \_\_\_\_\_

Street Address

1244 LAMPMAN CRES

City

OTTAWA

Prov.

ON

Postal Code

K2C1P8

Please Note: RateRiser GIC's are  
not available to non-residents.

Area Code Tel. No. (Residence)

(613) 723-0010

Area Code Tel. No. (Business)

Language Preference **E**STATEMENT FREQUENCY ANNUALLY IN ☒ February

## INVESTMENT DETAILS: Available in 3 year terms.

Issuer

Bank of Montreal Mortgage Corporation

Interest Payment Option

Cashable RateRiser GIC - Annual Compound

Principal Amount (minimum \$1,000)

\$10,000.00

Issue Date

27/05/2014

Term

36

Annual Interest  
Rate

1.150 %

1.300 %

1.350 %

1st Year of Investment

Issue date to first anniversary of issue date

2nd Year of Investment

First anniversary to second anniversary of issue date

3rd Year of Investment

Second anniversary to third anniversary of issue date

This investment is only redeemable on the 15th day of  
each month in the 1st year and on each anniversary date.

## PAYMENT RECEIVED FROM

Source of Funds

Account

Transit No.

2976

Account Number

1022-967

## INTEREST PAYMENT (for Annual Pay RateRiser GIC only)

- ☐ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ PAYMENT BY CHEQUE TO ALTERNATE PAYEE

## MATURITY INSTRUCTIONS

- ☒ PAYMENT BY DIRECT DEPOSIT TO MY ACCOUNT  
☐ PAYMENT BY CHEQUE  
☐ AUTOMATIC REINVESTMENT INTO A GIC  
☐ AUTOMATIC REINVESTMENT INTO A Cashable RateRiser GIC  
See Terms and Conditions for reinvestment details.

## DIRECT DEPOSIT DETAILS

- ☒ To my Bank of Montreal  
Account

OR

- ☐ To my Account at

Transit No.

2976

Account No.

1022967

Transit No.

Account No.

Institution Name

DIFFERENT ISSUER  
(blank if same issuer chosen)DIFFERENT TERMS IN MONTHS  
(blank if same Term chosen)

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Owner #1 Signature	Owner #2 Signature	Owner #3 Signature
Owner #4 Signature	Date MAY 27, 2014	
Branch Contact	Branch Telephone No. (613) 564-6111	Receipt of Funds acknowledged - Bank of Montreal Signing Officer