**ONTARIO** 

# Superior Court of Justice, Family Court

(Name of court)

at 161 Elgin Street, Ottawa, Ontario K2P 2K1

(Court office address)

Court File Number

FC-15-2446-0

Form 13.1: Financial Statement (Property and Support Claims) sworn/affirmed March 19, 2018

Applicant(s)

Full legal name & address for service — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Jonathan William Kiska 1244 Lampman Cr Ottawa, Ontario K2C 1P8 Lawyer's name & address — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Wade L. Smith Bell Baker LLP Barristers and Solicitors 700-116 Lisgar Street Ottawa, Ontario K2P 0C2 Tel: (613) 237-3444

Fax: (613) 237-1413 Box#35 wsmith@bellbaker.com

Respondent(s)

Full legal name & address for service — street & number, municipality, postal code, telephone & fax numbers and e-mail address (if any).

Deirdre Moore 7 Vanson Avenue Ottawa, Ontario K2E 6A9

Tel: 613-261-3520

deirdre cfa@icloud.com

Lawyer's name & address — street & number, municipality, postal code, telephone & fax numbers and e-mail address (figure) RIOR COURT

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#### **INSTRUCTIONS**

- USE THIS FORM IF:
  - you are making or responding to a claim for property or exclusive possession of the matrimonial home and its contents; or
  - you are making or responding to a claim for property or exclusive possession of the matrimonial home and its contents together with other claims for relief.
- 2. USE FORM 13 INSTEAD OF THIS FORM IF:
  - you are making or responding to a claim for support but NOT making or responding to a claim for property or exclusive possession of the matrimonial home and its contents.
- 3. If you have income that is not shown in Part I of the financial statement (for example, partnership income, dividends, rental income, capital gains or RRSP income), you must also complete **Schedule A**.
- 4. If you or the other party has sought a contribution towards special or extraordinary expenses for the child(ren), you must also complete **Schedule B**.

NOTE: You must fully and truthfully complete this financial statement, including any applicable schedules. You must also provide the other party with documents relating to support and property and a Certificate of Financial Disclosure (Form 13A) as required by Rule 13 of the Family Law Rules.

	and I swear/affirm that the following is true:	
	I live in (municipality & province)	Ottawa, Province of Ontario
1.	My name is (full legal name)	Jonathan William Kiska

Form 13.1:	Financial Statement (Property and	(page 2)	Court File Number:	FC-15-2446-
	Support Claims)			

	PART I: INCOME	
2.	am currently	
	employed by (name and address of employer)	
	x self-employed, carrying on business under the name of (name and address of business) KISKA Management Consultants Inc., 1244 Lampman Crescent, Ottawa, Ontario K2C 1P8 unemployed since (date when last employed)	
3.	attach proof of my year-to-date income from all sources, including my most recent (attach all that are applicable):	
	pay cheque stub social assistance stub pension stub workers' compensation stub	5
	employment insurance stub and last Record of Employment	
	statement of income and expenses/ professional activities (for self-employed individuals)	
	other (e.g. a letter from your employer confirming all income received to date this year)	
4.	ast year, my gross income from all sources was \$ 137,000.00 (do not subtract any taxes that have been deducted from this income).	
5.	I am attaching all of the following required documents to this financial statement as proof of my income over the past three years, if they have not already been provided:	
	<ul> <li>a copy of my personal income tax returns for each of the past three taxation years, including an materials that were filed with the returns. (Income tax returns must be served but should NOT be filed in th continuing record, unless they are filed with a motion to refrain a driver's license suspension.)</li> </ul>	
	<ul> <li>a copy of my notices of assessment and any notices of reassessment for each of the past thre taxation years;</li> </ul>	е
	<ul> <li>where my notices of assessment and reassessment are unavailable for any of the past three taxatio years or where I have not filed a return for any of the past three taxation years, an Income an Deductions printout from the Canada Revenue Agency for each of those years, whether or not I filed a income tax return.</li> </ul>	d
	Note: An Income and Deductions printout is available from Canada Revenue Agency. Please call custome service at 1-800-959-8281.	er
	DR .	
	I am an Indian within the meaning of the Indian Act (Canada) and I have chosen not to file income tax returns for the past three years. I am attaching the following proof of income for the last three years (list documents you have provided):	

(In this table you must show all of the income that you are currently receiving whether taxable or not.)

	Income Source	Amount Received/Month
1.	Employment income (before deductions)	
2.	Commissions, tips and bonuses	
3.	Self-employment income (Monthly amount before expenses: \$)	\$11,416.66
4.	Employment Insurance benefits	
5.	Workers' compensation benefits	

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6.	Social assistance income (including ODSP payments)	
7.	Interest and investment income	
8.	Pension income (including CPP and OAS)	
9.	Spousal support received from a former spouse/partner	
10.	Child Tax Benefits or Tax Rebates (e.g. GST)	
11.	Other sources of income (e.g. RRSP withdrawals, capital gains) (*attach Schedule A and divide annual amount by 12)	
12.	Total monthly income from all sources:	\$11,416.66
13.	Total monthly income X 12 = Total annual income:	\$136,999.92

#### 14. **Other Benefits**

Provide details of any non-cash benefits that your employer provides to you or are paid for by your business such as medical insurance coverage, the use of a company car, or room and board.

Item	Details	Yearly Market Value
N/A		
	Total	\$0.00

# **PART 2: EXPENSES**

EXPENSE	<b>Monthly Amount</b>
Automatic Deductions	Ji.
CPP contributions	
El premiums	
Income taxes (Personal – excludes business)	\$1,500.00
Employee pension contributions	
Union dues	
SUBTOTAL	\$1,500.00
Housing	
Rent or mortgage	\$1,600.00
Property taxes	\$750.00
Property insurance	\$130.00
Condominium fees	
Repairs and maintenance	\$150.00
SUBTOTAL	\$2,630.00
Utilities	
Water	\$75.00
Heat	\$200.00
Electricity	\$150.00
Telephone	\$50.00
Cell phone	\$150.00
Cable (Netflix)	\$15.00
Internet	\$125.00

SUBTOTAL	\$765.00
Household Expenses	
Groceries	\$700.00
Household supplies	\$100.00
Meals outside the home	\$350.00
Pet care	
Laundry and Dry Cleaning	\$100.00
SUBTOTAL	\$1,250.00
Childcare Costs	
Daycare expense	
Babysitting costs	
SUBTOTAL	\$0.00
Transportation	
Public transit, taxis	
Gas and oil	\$300.00
Car insurance and license	\$100.00
Repairs and maintenance	\$200.00
Parking (work related)	\$300.00
Car Loan or Lease Payments	\$350.00
SUBTOTAL	\$1,250.00
Health	

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Health insurance premiums	
Dental expenses	\$150.00
Medicine and drugs	\$50.00
Eye care	\$25.00
SUBTOTAL	\$225.00
Personal	
Clothing	\$150.00
Hair care and beauty	\$50.00
Alcohol and tobacco	\$200.00
Education (specify)	
Entertainment/recreation (including children)	\$100.00
Gifts	\$100.00
SUBTOTAL	\$600.00
Other expenses	

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SUBTOTAL	\$2,300.00
Legal fees	\$1,000.00
(specify)	48.40.00.00.00.00
Other expenses not shown above	\$50.00
Support paid for other children	
Debt payments	
Summer camp expenses	\$50.00
Children's activities (piano)	\$250.00
Clothing for children	\$150.00
School fees and supplies	\$50.00
Vacations	\$250.00
RRSP/RESP withdrawals	\$400.00
Life insurance premiums	\$100.00

Total Amount of Monthly Expenses	\$10,520.00
Total Amount of Yearly Expenses	\$126,240.00

# PART 3: OTHER INCOME EARNERS IN THE HOME

Complete this part only if you are making or responding to a claim for undue hardship or spousal support. Check and complete all sections that apply to your circumstances.

1.	x I live alone.					
2.	I am living with (full legal name of person you are married to or cohabiting with)					
3.	I/we live with the following other adult(s):					
4.	I/we have (give number	of child(ren) who liv	ve(s) in the home.			
5.	My spouse/partner	works at (place of work or busin	ness)			
6. 7.	My spouse/partner  My spouse/partner or per	does not work outside the hore earns (give amount) \$ does not earn any income. other adult residing in the home contowards the household expenses.	per			
The da	te of marriage is: (give date)	PART 4: ASSETS IN AND OUT opply, do not leave blank, print "NONE" in July 22, 2000				
	The valuation date is: <i>(give date)</i> November 27, 2016  The date of commencement of cohabitation is (if different from date of marriage): <i>(give date)</i>					
THE da	to or commencement of cor	abitation is (ii diliciont iioin date of	maniago). (givo dato)			

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# PART 4(a): LAND

Include any interest in land **owned** on the dates in each of the columns below, including leasehold interests and mortgages. Show estimated market value of your interest, but do not deduct encumbrances or costs of disposition; these encumbrances and costs should be shown under Part 5 "Debts and Other Liabilities".

Nature & Type of		Estimated Ma	arket value of YC	OUR interest
Ownership (Give your percentage interest where relevant.)	Address of Property	on date of marriage	on valuation date	today
Matrimonial Home	1244 Lampman Crescent, Ottawa, ON (50%) Neighbour's home sold Aug 2017 for \$700,000.00 – similar home		\$350,000.00	\$350,000.00
	15. TOTAL VALUE OF LAND	\$0.00	\$350,000.00	\$350,000.00

## PART 4(b): GENERAL HOUSEHOLD ITEMS AND VEHICLES

Show estimated market value, not the cost of replacement for these items owned on the dates in each of the columns below. Do not deduct encumbrances or costs of disposition; these encumbrances and costs should be shown under Part 5, "Debts and Other Liabilities".

		Indicate if	Estimated Ma	arket value of YC	OUR interest
Item	Description	NOT in your possession	on date of marriage	on valuation date	today
Household goods & furniture	(50%)			\$10,000.00	\$10,000.00
Cars, boats,					
vehicles	2011 Volvo 2008 Yaris			\$4,500.00	\$12,000.00
Jewellery, art, electronics, tools, sports & hobby, equipment	*				,
Other special					
items	*		2		
16. TOTAL VALUE OF	GENERAL HOUSEHOLD ITEMS ANI	D VEHICLES	\$0.00	\$14,500.00	\$22,000.00

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### PART 4(c): BANK ACCOUNTS, SAVINGS, SECURITIES AND PENSIONS

Show the items owned on the dates in each of the columns below by category, for example, cash, accounts in financial institutions, pensions, registered retirement or other savings plans, deposit receipts, any other savings, bonds, warrants, options, notes and other securities. Give your best estimate of the market value of the securities if the items were to be sold on the open market.

	INSTITUTION (including location)/	Account	Amount /	Estimated Mark	et Value
Category	DESCRIPTION (including issuer and date)	number	on date of marriage	on valuation date	today
Deposit Account	BMO Smart Saver (100%)	2391 8985-503		\$4,325.75	\$138.00
Joint Chequing	BMO Chequing (50%)	2976 3546-799		\$3,183.00	Nil
Business Account	BMO Value Plan (50%)	2976 1022-967		\$40,086.50	\$111,046.00
Investments	BMO Term Investments (50%)	00058292213		\$50,805.55	Nil
RESP	RBC (\$40,000.00)				
RRSP	RBC - sole (estimate)		\$200,000.00	\$330,000.00	\$365,000.00
17. TO	OTAL VALUE OF ACCOUNTS, SAVINGS, SEC	CURITIES AND PENSIONS	\$200,000.00	\$428,400.80	\$476,184.00

# PART 4(d): LIFE & DISABILITY INSURANCE

List all policies in existence on the dates in each of the columns below.

Company Type &	Company, Type &	Face	Face	Cash Surrender Value		
Policy No.	Owner	Beneficiary	Amount	on date of marriage	on valuation date	today
RBC Life Insurance		Spouse	\$200,000.00			
18. TOTAL CASH SURRENDER VALUE OF INSURANCE POLICIES		\$0.00	\$0.00	\$0.00		

#### PART 4(e): BUSINESS INTERESTS

Show any interest in an unincorporated business owned on the dates in each of the columns below. An interest in an incorporated business may be shown here or under "BANK ACCOUNTS, SAVINGS, SECURITIES AND PENSIONS" in Part 4(c). Give your best estimate of market value of your interest.

Name of Firm or Company	Interest	<b>Estimated Market value of YOUR interest</b>			
		on date of marriage	on valuation date	today	
AdvisorOnTrack Inc.	50% (cash value in accounts as per #4(c) above				
	19. TOTAL VALUE OF BUSINESS INTERESTS	\$0.00	\$0.00	\$0.0	

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### PART 4(f): MONEY OWED TO YOU

Give details of all money that other persons owe to you on the dates in each of the columns below, whether because of business or from personal dealings. Include any court judgments in your favour, any estate money and any income tax refunds owed to you.

	Amount Owed to You			
Details	on date of marriage	on valuation date	today	
AdvisorOnTrack Accounts Receivable (50%) Business Account Kiska Consulting (HST and other Taxes owing on this)		\$5,000.00	\$50,000.00	
20. TOTAL OF MONEY OWED TO YOU	\$0.00	\$5,000.00	\$50,000.00	

#### PART 4(g): OTHER PROPERTY

Show other property or assets owned on the dates in each of the columns below. Include property of any kind not listed above. Give your best estimate of market value.

		<b>Estimated Market Value of YOUR interest</b>			
Category	Details	on date of marriage	on valuation date	today	
	21. TOTAL OF OTHER PROPERTY	\$0.00	\$0.00	\$0.00	
22. VALUE OF ALL PROPE	ERTY OWNED ON THE VALUATION DATE (Add items [15] to [21].)	\$200,000.00	\$797,900.80	\$898,184.00	

#### PART 5: DEBTS AND OTHER LIABILITIES

Show your debts and other liabilities on the dates in each of the columns below. List them by category such as mortgages, charges, liens, notes, credit cards, and accounts payable. Don't forget to include:

- any money owed to the Canada Revenue Agency;
- · contingent liabilities such as guarantees or warranties given by you (but indicate that they are contingent); and
- any unpaid legal or professional bills as result of this case.

		Am		
Category	Details	on date of marriage	on valuation date	today
Matrimonial Home	Mortgage (50%)	,	\$180,000.00	\$179,500.00
Credit Cards	(estimate – Respondent controls finances)		\$10,000.00	\$6,000.00
RRSP	Notional tax @25%	\$50,000.00	\$82,500.00	\$85,000.00
	23. TOTAL OF DEBTS AND OTHER LIABILITIES	\$50,000.00	\$272,500.00	\$270,500.00

# PART 6: PROPERTY, DEBTS AND OTHER LIABILITIES ON DATE OF MARRIAGE

Show by category the value of your property, debts and other liabilities, calculated as of the date of your marriage. (In this part, do not include the value of a matrimonial home or debts or other liabilities directly related to its purchase or significant improvement, if you and your spouse ordinarily occupied this property as your family residence at the time of separation.)

Onto your and details	Value on date of marriage		
Category and details	Assets	Liabilities	
Land	\$0.00		
General household items & vehicles	\$0.00		
Bank accounts, savings, securities, pensions (RRSP)	\$200,000.00		

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25. VALUE OF ALL DEDUCTIONS (Add items [23] and [24].)	\$422,500.00	
(From the total of the "Assets" column, subtract the total of the "Liabilities" column.)		
24. NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE	\$150,000.00	
TOTALS	\$200,000.00	\$50,000.00
Notional tax on RRSP		
Debts and other liabilities (Specify.)		\$50,000.00
Ottler property (apeciny.)	\$0.00	
Other property (Specify.)	\$0.00	
Money owed to you	\$0.00	7000
Business interests	\$0.00	
Life & disability insurance	\$0.00	

#### **PART 7: EXCLUDED PROPERTY**

Show by category the value of property owned on the valuation date that is excluded from the definition of "net family property" (such as gifts or inheritances received after marriage).

Category	Details	Value on valuation date
Gift or inheritance from third person Income from property expressly excluded by		
donor/testator		
Damages and settlements for personal injuries, etc.		
Life insurance proceeds		
Traced property		8
Excluded property by spousal agreement	μ.	
Other Excluded Property		-91
		***
26	. TOTAL VALUE OF EXCLUDED PROPERTY	\$0.00

#### **PART 8: DISPOSED-OF PROPERTY**

Show by category the value of all property that you disposed of during the two years immediately preceding the making of this statement, or during the marriage, whichever period is shorter.

Category	Details	Value
	27. TOTAL VALUE OF DISPOSED-OF PROPERTY	\$0.0

# PART 9: CALCULATION OF NET FAMILY PROPERTY

	Deductions	BALANCE
Value of all property owned on valuation date (from item [22] above)		\$797,900.80
Subtract value of all deductions (from item [25] above)	\$422,500.00	\$375,400.80
Subtract total value of all excluded property (from item [26] above)	\$0.00	\$375,400.80
28. NET	\$375,400.80	

NOTE: This financial statement must be updated no more than 30 days before any court event by either completing and filing:

- a new financial statement with updated information, or
- an affidavit in Form 14A setting out the details of any minor changes or confirming that the information contained in this statement remains correct.

Form 13.1: Financial Statement (Property and Support Claims)

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Swo	rn/Affirmed before me a	t		
Otta	awa			
		(municipality)	0 1	۸
in	Province of Ontario			
		(province, state or co	ountry)	
on	March 19, 2018		/ /	1 / / (
	(date)		$\perp$	a /4/1 ~
		Commissioner for taking affidavits		

Katie Laframboise

(Type or print name below if signature is illegible.)

Signature

(This form to be signed in front of a lawyer, justice of the peace, notary public or commissioner for taking affidavits.)