



Canada Revenue  
Agency

Agence du revenu  
du Canada

Protected B when complete

**T1 GENERAL 2017**

## Income Tax and Benefit Return

### Step 1 – Identification and other information

ON/E

#### Identification

Print your name and address below.

First name and initial

Deirdre A

Last name

Moore

Mailing address: Apt No. – Street No. Street name

7 Vanson Avenue

PO Box

RR

City

Ottawa

Prov./Terr.

ON

Postal code

K2E 6A9

#### Email address

I understand that by providing an email address, I am **registering** for online mail.  
I have read and I accept the terms and conditions on page 17 of the guide.

Enter an email address:

#### Information about your residence

Enter your province or territory of residence on **December 31, 2017**:

Ontario

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2017, enter the province or territory of self-employment:

Ontario

If you **became** or **ceased** to be a resident of Canada for income tax purposes in 2017, enter the date of:

Month Day  
entry

or

Month Day  
departure

#### Information about you

Enter your social insurance number (SIN):

483444469

Enter your date of birth:

19650928

Your language of correspondence:  
Votre langue de correspondance :

English



Français



#### Is this return for a deceased person?

If this **return** is for a **deceased person**, enter the date of death:

Year Month Day

#### Marital status

Tick the box that applies to your marital status on December 31, 2017:

- 1 ☐ Married      2 ☐ Living common-law      3 ☐ Widowed  
4 ☐ Divorced      5 ☒ Separated      6 ☐ Single

#### Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN:

Enter his or her first name:

Enter his or her net income for 2017 to claim certain credits:

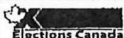
Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return:

Enter the amount of UCCB repayment from line 213 of his or her return:

Tick this box if he or she was self-employed in 2017:

1 ☐

Do not use this area



**Elections Canada** (For more information, see page 19 in the guide.)

A) Do you have Canadian citizenship? ..... Yes ☒ 1 No ☐ 2  
If yes, go to question B. If no, skip question B.

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? ..... Yes ☒ 1 No ☐ 2

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

Do not use  
this area

172

171

## Step 1 -- Identification and other information (continued)

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2017, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. 266 Yes ☐ 1 No ☐ 2

If yes, complete Form T1136 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2017, see "Other foreign property" in the guide.

## Step 2 -- Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Employment income (box 14 of all T4 slips)	101	4 524	→
Commissions included on line 101 (box 42 of all T4 slips)	102		
Wage loss replacement contributions (see line 101 in the guide)	103		
Other employment income	104	+	
Old age security pension (box 18 of the T4A(OAS) slip)	113	+	
CPP or QPP benefits (box 20 of the T4A(P) slip)	114	+	
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	152		
Other pensions and superannuation	115	+	
Elected split-pension amount (attach Form T1032)	116	+	
Universal child care benefit (UCCB) <i>Canada Child Benefit</i>	117	+	2 422.86
UCCB amount designated to a dependant	185		
Employment insurance and other benefits (box 14 of the T4E slip)	119	+	
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (attach Schedule 4)	120	+	58 500
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180	58 500	—
Interest and other investment income (attach Schedule 4)	121	+	
Net partnership income: limited or non-active partners only	122	+	
Registered disability savings plan income	125	+	
Rental income	Gross 160	Net 126	+
Taxable capital gains (attach Schedule 3)	127	+	
Support payments received	Total 156	Taxable amount 128	+
RRSP income (from all T4RSP slips)	129	+	
Other income	Specify:	130	+
Self-employment income			
Business income	Gross 162	Net 135	+
Professional income	Gross 164	Net 137	+
Commission income	Gross 166	Net 139	+
Farming income	Gross 168	Net 141	+
Fishing income	Gross 170	Net 143	+
Workers' compensation benefits (box 10 of the T5007 slip)	144		
Social assistance payments	145	+	
Net federal supplements (box 21 of the T4A(OAS) slip)	146	+	
Add lines 144, 145, and 146 (see line 250 in the guide).	=	▶ 147	+
Add lines 101, 104 to 143, and 147.	This is your total income, 150	65 446.86	

**Attach only the documents** (schedules, information slips, forms, or receipts) **requested in the guide** to support any claim or deduction. Keep all other supporting documents.

### Step 3 – Net income

Enter your **total income** from line 150.

150 65 446 86

Pension adjustment

(box 52 of all T4 slips and box 034 of all T4A slips)

206

Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)

207

RRSP and pooled registered pension plan (PRPP) deduction  
(see Schedule 7 and **attach** receipts)

208 +

PRPP employer contributions

(amount from your PRPP contribution receipts)

205

Deduction for elected split-pension amount (**attach** Form T1032)

210 +

Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)

212 +

Universal child care benefit repayment (box 12 of all RC62 slips)

213 +

Child care expenses (**attach** Form T778)

214 +

Disability supports deduction

215 +

Business investment loss

Gross 228

Allowable deduction

217 +

Moving expenses

219 +

Support payments made

Total 230

Allowable deduction

220 +

Carrying charges and interest expenses (**attach** Schedule 4)

221 +

Deduction for CPP or QPP contributions on self-employment and other earnings  
(**attach** Schedule 8 or Form RC381, whichever applies)

222 +

Exploration and development expenses (**attach** Form T1229)

224 +

Other employment expenses

229 +

Clergy residence deduction

231 +

Other deductions

Specify:

232 +

Add lines 207, 208, 210 to 224, 229, 231, and 232.

233 =

Line 150 minus line 233 (if negative, enter "0")

This is your **net income before adjustments**.

234 = 65 446 86

Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide)  
Use the federal worksheet to calculate your repayment.

235 -

Line 234 minus line 235 (if negative, enter "0")

If you have a spouse or common-law partner, see line 236 in the guide.

This is your **net income**.

236 = 65 446 86

### Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)

244

Employee home relocation loan deduction (box 37 of all T4 slips)

248 +

Security options deductions

249 +

Other payments deduction

(if you reported income on line 147, see line 250 in the guide)

250 +

Limited partnership losses of other years

251 +

Non-capital losses of other years

252 +

Net capital losses of other years

253 +

Capital gains deduction

254 +

Northern residents deductions (**attach** Form T2222)

255 +

Additional deductions

Specify:

256 +

Add lines 244 to 256.

257 =

Line 236 minus line 257 (if negative, enter "0")

This is your **taxable income**.

260 = 65 446 86

### Step 5 – Federal tax and provincial or territorial tax

Use Schedule 1 to calculate your federal tax and Form 428 to calculate your provincial or territorial tax.

# Step 6 - Refund or balance owing

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Net federal tax: enter the amount from line 62 of Schedule 1 (attach Schedule 1, even if the result is "0")	420	287	44
CPP contributions payable on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)	421 +		
Employment insurance premiums payable on self-employment and other eligible earnings (attach Schedule 13)	430 +		
Social benefits repayment (amount from line 235)	422 +		
<b>Provincial or territorial tax</b> (attach Form 428, even if the result is "0")	428 +	600	
Add lines 420, 421, 430, 422, and 428.	This is your total payable.	435 =	897 44
Total income tax deducted	437	638	55
Refundable Quebec abatement	440 +		
CPP overpayment (enter your excess contributions)	448 +		
Employment insurance overpayment (enter your excess contributions)	450 +		
Refundable medical expense supplement (use the federal worksheet)	452 +		
Working income tax benefit (WITB) (attach Schedule 6)	453 +		
Refund of investment tax credit (attach Form T2038(IND))	454 +		
Part XII.2 trust tax credit (box 38 of all T3 slips and box 209 of all T5013 slips)	456 +		
Employee and partner GST/HST rebate (attach Form GST370)	457 +		
Eligible educator school supply tax credit	468		
Supplies expenses	469 +		
Tax paid by instalments	476 +	2 838	25
<b>Provincial or territorial credits</b> (attach Form 479 if it applies)	479 +	0	
Add lines 437 to 479.	These are your total credits.	482 =	3 476 80
Line 435 minus line 482	This is your refund or balance owing.		- 3 476 80 = 2 589 36

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 2 589 36

Balance owing 485 \_\_\_\_\_

For more information on how to make your payment, see line 485 in the guide or go to [canada.ca/payments](http://canada.ca/payments). Your payment is due no later than April 30, 2018.

## Direct deposit - Enrol or update (see line 484 in the guide)

**You do not have to complete this area every year.** Do not complete it this year if your direct deposit information has not changed.

To enrol for direct deposit, to update your banking information, or to request that all of your CRA payments you may be receiving or owed be deposited into the same account as your T1 refund, complete lines 460, 461, and 462 below.

By providing my banking information I authorize the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number 460 00 909 (5 digits) Institution number 461 003 (3 digits) Account number 462 507 016 4 (maximum 12 digits)

## Ontario Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2017 refund to the Ontario opportunities fund. Please see the provincial pages for details.

Amount from line 484 above	_____	1
Your donation to the Ontario opportunities fund	465 =	2
Net refund (line 1 minus line 2)	466 =	3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.

Sign here \_\_\_\_\_  
It is a serious offence to make a false return.  
Telephone 613-261-3520 Date April 23, 2018

## 490 If a fee was charged for preparing this return, complete the following:

Name of preparer: \_\_\_\_\_  
Telephone: \_\_\_\_\_  
EFILE number (if applicable): 489

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to [canada.ca/cra-info-source](http://canada.ca/cra-info-source), Personal Information Bank CRA PPU 005.

Do not use this area

487

488

486

This is **Step 5** in completing your return. Complete this schedule and **attach** a copy to your return.  
For more information, see the related line in the guide.

## Step 1 -- Federal non-refundable tax credits

Basic personal amount	claim \$11,635	300	11 635	1
Age amount (If you were born in 1952 or earlier) (use the federal worksheet)	(maximum \$7,225)	301+		2
Spouse or common-law partner amount (attach Schedule 5)		303+		3
Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older (attach Schedule 5)		304+	0	4
Amount for an eligible dependant (attach Schedule 5)		305+	13 785	5
Canada caregiver amount for other infirm dependants age 18 or older (attach Schedule 5)		307+		6
Canada caregiver amount for infirm children under 18 years of age				
Enter the number of children for whom you are claiming this amount	352	× \$2,150 =	367+	7
CPP or QPP contributions:				
through employment from box 16 and box 17 of all T4 slips (attach Schedule 8 or Form RC381, whichever applies)		308+	213 94	8
on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)		310+		9
Employment insurance premiums:				
through employment from box 18 and box 55 of all T4 slips (maximum \$836.19)		312+	73 74	10
on self-employment and other eligible earnings (attach Schedule 13)		317+		11
Volunteer firefighters' amount		362+		12
Search and rescue volunteers' amount		395+		13
Canada employment amount (If you reported employment income on line 101 or line 104, see line 363 in the guide.) (maximum \$1,178)		363+		14
Public transit amount (only claim amounts from January 1 to June 30, 2017)		364+		15
Home accessibility expenses (attach Schedule 12)		398+		16
Home buyers' amount		369+		17
Adoption expenses		313+		18
Pension income amount (use the federal worksheet) (maximum \$2,000)		314+		19
Disability amount (for self) (claim \$8,113, or if you were under 18 years of age, use the federal worksheet)		316+		20
Disability amount transferred from a dependant (use the federal worksheet)		318+		21
Interest paid on your student loans		319+		22
Your tuition, education, and textbook amounts (attach Schedule 11)		323+		23
Tuition amount transferred from a child		324+		24
Amounts transferred from your spouse or common-law partner (attach Schedule 2)		326+		25
Medical expenses for self, spouse or common-law partner, and your dependent children born in 2000 or later	330	5 910 52	26	
Enter \$2,268 or 3% of line 236 of your return, whichever is less.		- 1 963 41	27	
Line 26 minus line 27 (if negative, enter "0")		= 3 947 11	28	
Allowable amount of medical expenses for other dependants (do the calculation at line 331 in the guide)	331+		29	
Add lines 28 and 29.		= 3 947 11	332+	30
Add lines 1 to 25, and line 30.			335+	31
Federal non-refundable tax credit rate		× 15%		32
Multiply line 31 by line 32.		338+	4,448 22	33
Donations and gifts (attach Schedule 9)		349+		34
Add lines 33 and 34.				
Enter this amount on line 47 on the next page.			4,448 22	35
Total federal non-refundable tax credits		350=		

Enter your **taxable income** from line 260 of your return. 65,448.86

Complete the appropriate column depending on the amount on line 36.

Enter the amount from line 36.

Line 37 minus line 38 (cannot be negative)

Multiply line 39 by line 40.

Add lines 41 and 42.

Line 36 is \$45,916 or less

Line 36 is more than \$45,916 but not more than \$91,831

Line 36 is more than \$91,831 but not more than \$142,353

Line 36 is more than \$142,353 but not more than \$202,800

Line 36 is more than \$202,800

-	0.00	-	65,448.86	-	91,831.00	-	142,353.00	-	202,800.00
=		=	45,916.00	=		=		=	
x	15%	x	20.5%	x	26%	x	29%	x	33%
=		=	19,530.86	=		=		=	
+	0.00	+	4,003.83	+	16,300.00	+	29,436.00	+	46,965.00
=		=	6,887.00	=		=		=	
			10,890.83						

Enter the amount from line 43.

Federal tax on split income (from line 5 of Form T1206)

Add lines 44 and 45.

10,890.83	44
424+	45
404=	10,890.83

Enter your total federal non-refundable tax credits from line 35 on the previous page.

Federal dividend tax credit

Minimum tax carryover (attach Form T691)

Add lines 47, 48, and 49.

350	4,448.22	47
425+	6,155.17	48
427+		49
	10,603.39	

Line 46 minus line 50 (if negative, enter "0")

Basic federal tax 429 = 287.44

Federal foreign tax credit (attach Form T2209)

405-

Line 51 minus line 52 (if negative, enter "0")

Federal tax 406 = 287.44

Total federal political contributions (attach receipts)

409

54

Federal political contribution tax credit (use the federal worksheet)

(maximum \$650) 410

•55

Investment tax credit (attach Form T2038(IND))

412+

•56

Labour-sponsored funds tax credit (see lines 413 and 414 in the guide)

Net cost of shares of a provincially registered fund

413

Allowable credit 414+

•57

Add lines 55, 56, and 57.

416=

Line 53 minus line 58 (if negative, enter "0")

417=

If you have an amount on line 45 above, see Form T1206.

Working income tax benefit advance payments received (box 10 of the RC210 slip)

415+

Special taxes (see line 418 in the guide)

418+

Add lines 59, 60, and 61.

Enter this amount on line 420 of your return.

Net federal tax 420 = 287.44

T1-2017

# Amounts for Spouse or Common-Law Partner and Dependants

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## Schedule 5

See the guide to find out if you can claim an amount on line 303, 304, 305, or 307 of Schedule 1. For each dependant claimed, provide the details requested below. **Attach a copy of this schedule to your return.**

### Line 303 – Spouse or common-law partner amount

Did your marital status change to other than married or common-law in 2017?

If **yes**, tick this box ☒ 5522 and enter the date of the change. ▶ 

Month	Day

Base amount	11,635	00	1
If you are entitled to the <b>Canada caregiver amount</b> for your spouse or common-law partner, enter \$2,150 (see page 44 in the guide and line 304 below).	5109	+	2
Add lines 1 and 2.	=		3
Spouse's or common-law partner's net income from page 1 of your return	-		4
Line 3 minus line 4 (if negative, enter "0"). Enter this amount on line 303 of your Schedule 1.	=		5

### Line 304 – Canada caregiver amount for spouse or common-law partner, or your eligible dependant age 18 or older

Complete this calculation **only** if you entered \$2,150 on line 5109 or line 5110 of this schedule for a person whose **net income is between \$6,902 and \$23,046**.

Base amount	23,046	00	1
Net income of this person (line 236 of his or her return)	-		2
Line 1 minus line 2 (if negative, enter "0"). (maximum \$6,883)	=		3
If you claimed this person on line 303 or 305 of Schedule 1, enter the amount you claimed.	-		4
Allowable amount for this person: line 3 minus line 4 (if negative, enter "0")	=		5

### Line 305 – Amount for an eligible dependant

Did your marital status change to married or common-law in 2017?

If **yes**, tick this box ☒ 5529 and enter the date of the change. ▶ 

Month	Day

**Provide the requested information and complete the following calculation for this dependant.**

First and last name: <i>Cate Rishon</i>	Year of birth: <i>2007</i>	Relationship to you: <i>daughter</i>	Is this dependant physically or mentally infirm? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Address: <i>7 Vanson Ave</i>			

Base amount	11,635	00	1
If you are entitled to the <b>Canada caregiver amount</b> for your dependant ( <b>other than</b> your infirm child under 18 years of age), enter \$2,150 (see page 44 in the guide, read the note below, and see line 304 above).	5110	+	2
Add lines 1 and 2.	=	13,785	3
Dependant's net income (line 236 of his or her return)	5106	-	4
Line 3 minus line 4 (if negative, enter "0"). Enter this amount on line 305 of your Schedule 1.	=	13,785	5

**Note:** If the dependant is your or your spouse's or common-law partner's infirm child under 18 years of age, you **must** claim the Canada caregiver amount on line 367, and **not** on line 5110.

### Line 307 – Canada caregiver amount for other infirm dependants age 18 or older

(attach a separate sheet if you need more space)

**Provide the requested information and complete the following calculation for each dependant.**

First and last name:	Year of birth	Relationship to you
Address:		

Base amount	23,046	00	1
Infirm dependant's net income (line 236 of his or her return)	-		2
Allowable amount for this dependant: line 1 minus line 2 (if negative, enter "0") (maximum \$6,883)	=		3

Enter on line 307 of your Schedule 1 the **total** amount you are claiming for all dependants.

Enter the **total** number of dependants for whom you are claiming an amount at this line. 5112



## Ontario Tax

ON428

T1 General - 2017

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

## Step 1 - Ontario non-refundable tax credits

		For internal use only	5605				
		claim \$10,171	5804	10 171			1
		(maximum \$4,966)	5808	+			2
Basic personal amount							
Age amount (if born in 1952 or earlier) (use the <i>Provincial Worksheet</i> )							
Spouse or common-law partner amount		9,500.00					
Base amount		-					
Minus: their net income from page 1 of your return		=		(maximum \$8,636)	5812	+	3
Result: (if negative, enter "0")							
Amount for an eligible dependant		9,500.00					
Base amount		-					
Minus: their net income from line 236 of their return		=	9 500	(maximum \$8,636)	5816	+	4
Result: (if negative, enter "0")					5819	+	5
Ontario caregiver amount (use the <i>Provincial Worksheet</i> )							
CPP or QPP contributions:					5824	+	6
(amount from line 308 of your federal Schedule 1)					5828	+	7
(amount from line 310 of your federal Schedule 1)							
Employment insurance premiums:					5832	+	8
(amount from line 312 of your federal Schedule 1)					5829	+	9
(amount from line 317 of your federal Schedule 1)					5833	+	10
Adoption expenses				(maximum \$12,409)	5836	+	11
Pension income amount				(maximum \$1,406)			
Disability amount (for self)					5844	+	12
(Claim \$8,217, or if you were under 18 years of age, use the <i>Provincial Worksheet</i> )					5848	+	13
Disability amount transferred from a dependant (use the <i>Provincial Worksheet</i> )					5852	+	14
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)					5856	+	15
Your tuition and education amounts (use and <b>attach</b> Schedule ON(S11))					5860	+	16
Tuition and education amounts transferred from a child					5864	+	17
Amounts transferred from your spouse or common-law partner (use and <b>attach</b> Schedule ON(S2))							
Medical expenses:		5868	5 910	52	18		
(Read line 5868 in the forms book.)							
Enter \$2,302 or 3% of line 236 of your return, whichever is less.			- 1 963	41	19		
Line 18 minus line 19 (if negative, enter "0")			= 3 947	11	20		
Allowable amount of medical expenses for other dependants (use the <i>Provincial Worksheet</i> )		5872	+		21		
Add lines 20 and 21.		5876	=	3 947 11	22	+	3 947 11
Add lines 1 to 17, and line 22.					5880	=	23 041 79
Ontario non-refundable tax credit rate					x	5.05%	24
Multiply line 23 by line 24.					5884	=	1 163 61
Donations and gifts:					26		
Amount from line 16 of your federal Schedule 9		x	5.05%	=	27		
Amount from line 17 of your federal Schedule 9		x	11.16%	=	+		
Add lines 26 and 27.		5896	=		+		28
Add lines 25 and 28.							
Enter this amount on line 41.					6150	=	1 163 61
Ontario non-refundable tax credits							29

Continue on the next page.

## Step 2 – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.  
If this amount is more than \$20,000, you **must** complete **Step 7 – Ontario health premium.**

Complete the appropriate column depending on the amount on line 30.

	Line 30 is \$42,201 or less	Line 30 is more than \$42,201 but not more than \$84,404	Line 30 is more than \$84,404 but not more than \$150,000	Line 30 is more than \$150,000 but not more than \$220,000	Line 30 is more than \$220,000
Enter the amount from line 30	0.00	42,201.00	84,404.00	150,000.00	220,000.00
Line 31 minus line 32 (cannot be negative)	=	=	=	=	=
	x 5.05%	x 9.15%	x 11.16%	x 12.16%	x 13.16%
Multiply line 33 by line 34.	=	=	=	=	=
Add lines 35 and 36.	+ 0.00	+ 2,131.00	+ 5,993.00	+ 13,313.00	+ 21,825.00
<b>Ontario tax on taxable income</b>	=	= 4,258.00	=	=	=

## Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 37.  
Enter your Ontario tax on split income from Form T1206.  
Add lines 38 and 39.

Enter your Ontario non-refundable tax credits from line 29.  
Line 40 minus line 41 (if negative, enter "0")

Ontario minimum tax carryover:  
Enter the amount from line 42.

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

Line 43 minus line 44 (if negative, enter "0").

Amount from line 427 of your federal Schedule 1

x 33.67% =

Enter the amount from line 45 or 46, whichever is less.  
Line 42 minus line 47 (if negative, enter "0")

### Ontario surtax

Enter the amount from line 48.

Enter the amount from line 39.

Line 49 minus line 50 (if negative, enter "0")

Complete lines 52 to 54 only if the amount on line 51 is **more than \$4,556**.  
Otherwise, enter "0" on line 54 and continue completing the form.

(Line 51	minus \$4,556) x 20% (if negative, enter "0")	=	
(Line 51	minus \$5,831) x 36% (if negative, enter "0")	=	
		+	
		=	

Add lines 52 and 53.

Add lines 48 and 54.

### Ontario dividend tax credit

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

Line 55 minus line 56 (if negative, enter "0")

### Ontario additional tax for minimum tax purposes

If you entered an amount other than "0" on line 95 of Form T691, enter your Ontario additional tax for minimum tax purposes from line 58 of the *Provincial Worksheet*.

Add lines 57 and 58.

Continue on the next page.

58670 60

Enter the amount from line 59 on the previous page.

**Step 4 – Ontario tax reduction**Enter "0" on line 67 if **any** of the following apply to you:

- You were not a resident of Canada at the beginning of the year;
- You were not a resident of Ontario on December 31, 2017;
- There is an amount on line 58;
- The amount on line 60 is "0";
- Your return is filed for you by a trustee in bankruptcy;
- You are not claiming an Ontario tax reduction.

Otherwise, complete lines 61 to 67 to calculate your Ontario tax reduction.

**Basic reduction**If you had a spouse or common-law partner on December 31, 2017, **only** the individual with the **higher net income** can claim the amounts on lines 62 and 63.

Reduction for dependent children born in 1999 or later

Number of dependent children 2 × \$434 = 868 62

Reduction for dependants with a mental or physical impairment

Number of dependants 6097 × \$434 = 2669118 63

Add lines 61, 62, and 63.

Enter the amount from line 64.

Enter the amount from line 60.

Line 65 minus line 66 (if negative, enter "0")

Line 60 minus line 67 (if negative, enter "0")

Ontario tax reduction claimed

23500 61

shared custody

+ 434 62

+ 669118 63

= 669118 64

1338 65

- 58670 66

= 75110 67

= 0 68

**Step 5 – Ontario foreign tax credit**

Enter the Ontario foreign tax credit from Form T2036.

Line 68 minus line 69 (if negative, enter "0")

- 69  
= 70**Step 6 – Community food program donation tax credit for farmers**

Enter the amount of qualifying donations that have also been claimed as charitable donations

6098 × 25% =

Line 70 minus line 71 (if negative, enter "0")

- 71  
= 72**Step 7 – Ontario health premium**

If your taxable income (from line 30) is not more than \$20,000, enter "0". Otherwise, enter the amount calculated in the chart on the next page.

Add lines 72 and 73.

Enter the result on line 428 of your return.

Ontario health premium

Ontario tax

+ 600 73  
= 600 74

Continue on the next page.

## Ontario Health Premium

Enter your **taxable income** from line 30.

Go to the line that corresponds to your taxable income.

- If there is an Ontario health premium amount on that line, enter that amount on line 73.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 73.

Taxable income	Ontario health premi
not more than \$20,000	\$
more than \$20,000, but not more than \$25,000 <input type="text"/> - \$20,000 = <input type="text"/> × 6% = <input type="text"/>	
more than \$25,000, but not more than \$36,000	\$300
more than \$36,000, but not more than \$38,500 <input type="text"/> - \$36,000 = <input type="text"/> × 6% = <input type="text"/> + \$300 = <input type="text"/>	
more than \$38,500, but not more than \$48,000	\$450
more than \$48,000, but not more than \$48,600 <input type="text"/> - \$48,000 = <input type="text"/> × 25% = <input type="text"/> + \$450 = <input type="text"/>	
more than \$48,600, but not more than \$72,000	\$600
more than \$72,000, but not more than \$72,600 <input type="text"/> - \$72,000 = <input type="text"/> × 25% = <input type="text"/> + \$600 = <input type="text"/>	
more than \$72,600, but not more than \$200,000	\$750
more than \$200,000, but not more than \$200,600 <input type="text"/> - \$200,000 = <input type="text"/> × 25% = <input type="text"/> + \$750 = <input type="text"/>	
more than \$200,600	\$900

See the privacy notice on your re



Canada Revenue Agency  
Agence du revenu du Canada

T5

Statement of Investment Income  
État des revenus de placement

Year

2016

Année

2017

Protected B / Protégé B  
when completed / une fois rempli

Dividends from Canadian corporations – Dividendes de sociétés canadiennes		Federal credit – Crédit fédéral		Interest from Canadian sources		Capital gains dividends	
24 Actual amount of eligible dividends Montant réel des dividendes déterminés	25 Taxable amount of eligible dividends Montant imposable des dividendes déterminés	26 Dividend tax credit for eligible dividends Crédit d'impôt pour dividendes déterminés	13 Interest from Canadian sources Intérêts de source canadienne	21 Report Code Code du feuillet	22 Recipient identification number Numéro d'identification du bénéficiaire	23 Recipient type Type de bénéficiaire	
10 Actual amount of dividends other than eligible dividends 50,000 - 64,375.00 Montant réel des dividendes autres que des dividendes déterminés	11 Taxable amount of dividends other than eligible dividends 58,500 - 75,318.75 Montant imposable des dividendes autres que des dividendes déterminés	12 Dividend tax credit for dividends other than eligible dividends 6,155.17 7,924.78 Crédit d'impôt pour dividendes autres que des dividendes déterminés		0	483444469	1 Type de bénéficiaire	
Other information Autres renseignements		Box / Case		Amount / Montant		Box / Case	

Recipient's name (last name first) and address – Nom, prénom et adresse du bénéficiaire

MOORE, DEIRDRE  
1244 LAMPMAN CRESCENT  
OTTAWA ON K2C 1P8

Payer's name and address – Nom et adresse du payeur

ADVISORONTRACK INC.  
DEIRDRE MOORE  
1244 LAMPMAN CRESCENT  
OTTAWA ON K2C1P8

Currency and identification codes  
Codes de devise et d'identification

27 Foreign currency  
Devises étrangères

28 Transit – Succursale

29 Recipient account  
Numéro de compte du bénéficiaire

Privacy Act, personal information bank number CRA PPU 150 and CRA PPU 005 / Loi sur la protection des renseignements personnels, fichiers de renseignements personnels ARC PPU 150 et ARC PPU 005

Retain for your records  
Conservez dans vos dossiers

T5 (15)

Protected B when completed / Protégé B une fois rempli

Employer's name – Nom de l'employeur

Excel Human Resources Inc. (o/a excelHR, excelITR)

54 Employer's account number / Numéro de compte de l'employeur

119361004RP0001

12 Social insurance number  
Numéro d'assurance sociale

483444469

Exempt – Exemption  
CPP/QPP EI PPIP  
RPC/RRQ AE RPAP

Employee's name and address – Nom et adresse de l'employé

Last name (in capital letters) – Nom de famille (en lettres majuscules) First name – Prénom Initial – Initiale

MOORE Deirdre

7 Vanson Avenue  
Ottawa, ON K2E 6A9  
Canada



Canada Revenue Agency  
Agence du revenu du Canada

Year  
Année

2017

T4  
Statement of Remuneration Paid  
État de la rémunération payée

Employment income – line 101 Revenus d'emploi – ligne 101		Income tax deducted – line 437 Impôt sur le revenu retenu – ligne 437	
14	4524.00	22	638.55
Province of employment Province d'emploi		Employee's CPP contributions – line 308 Cotisations de l'employé au RPC – ligne 308	
10	ON	16	213.94
Employment code Code d'emploi		Employee's QPP contributions – line 308 Cotisations de l'employé au RRQ – ligne 308	
29		17	
Employee's EI premiums – line 312 Cotisations de l'employé à l'AE – ligne 312		Union dues – line 212 Cotisations syndicales – ligne 212	
18	73.74	44	
RPP contributions – line 207 Cotisations à un RPA – ligne 207		Charitable donations – line 349 Dons de bienfaisance – ligne 349	
20		46	
Pension adjustment – line 206 Facteur d'équivalence – ligne 206		RPP or DPSP registration number N° d'agrément d'un RPA ou d'un RPDB	
52		50	
Employee's PPIP premiums – see over Cotisations de l'employé au RPAP – voir au verso		PPIP insurable earnings Gains assurables du RPAP	
55		56	

Other information (see over)	Box – Case	Amount – Montant	Box – Case	Amount – Montant	Box – Case	Amount – Montant
Autres renseignements (voir au verso)	Box – Case	Amount – Montant	Box – Case	Amount – Montant	Box – Case	Amount – Montant

T4 (14)



## Your RBC personal banking account statement

From November 17, 2017 to December 15, 2017

### Details of your account activity - continued

Date	Description	Withdrawals (\$)	Deposits (\$)	Balance (\$)
	Insurance TD Insurance	72.66		12,971.29
12 Dec	Personal Loan CONSUMER LOANS	301.11		12,670.18
13 Dec	Canada Child Benefit CANADA		2,422.86	15,093.04
14 Dec	Loan interest	9.12		15,083.92
15 Dec	Fees/Dues ABC*MOVATIATHL	33.84		
	Misc Payment IVARI	226.35		
	Monthly fee	14.95		14,808.78
	Closing Balance			\$14,808.78

Please check this Account Statement without delay and advise us of any error or omission within 45 days of the statement date.  
If you opted to receive cheque images, only images of the front of your cheques have been sent to you with this Account Statement. An image included on this Account Statement does not indicate that a cheque has been successfully processed as of the statement date.  
Please retain this statement for your records.  
™ Trademarks of Royal Bank of Canada, RBC and Royal Bank are registered trademarks of Royal Bank of Canada.  
\* Registered trade-mark of Royal Bank of Canada, Royal Trust Corporation of Canada and The Royal Trust Company are licensees of the trade-mark.  
Royal Bank of Canada GST Registration Number: R105248165  
Royal Trust Corporation of Canada GST Registration Number: R104616666  
The Royal Trust Company GST Registration Number: R105248264

24/26



Government  
of Canada

Gouvernement  
du Canada

Canada Revenue Agency

Canada

▼ Home

▼ Tax returns

## Notice of assessment

### Notice Details

Address: **DEIRDRE A MOORE  
7 VANSO AVE  
OTTAWA ON K2E 6A9**

Social Insurance Number: **XXX XX4 469**

Tax Year: **2017**

Date Issued: **Jun 11, 2018**

Access code: **JR94W72S**

We assessed your 2017 income tax and benefit return and calculated your balance.

You have a refund of **\$2,740.15**.

We will deposit your refund into your bank account.

Thank you,  
Bob Hamilton  
Commissioner of Revenue

### Account summary

You have a refund in the amount shown below.

Refund: **\$2,740.15**

### Tax assessment

We calculated your taxes using the amounts below. The following summary is based on the information we have or you gave us.

We may review your return later to verify income you reported or deductions or credits you claimed. For more information, go to [canada.ca/taxes-reviews](http://canada.ca/taxes-reviews). Keep all your slips, receipts, and other supporting documents in case we ask to see them.

## Summary

Line	Description	\$ Final amount	CR/DR
150	Total income	65,446	
236	Net income	65,446	
260	Taxable income	65,446	
350	Total federal non-refundable tax credits	4,600	
6150	Total Ontario non-refundable tax credits	1,155	
420	Net federal tax	135.86	
428	Net Ontario tax	600.00	
435	Total payable	735.86	
437	Total income tax deducted	638.55	
448	CPP overpayment	163.26	
476	Tax paid by instalments	2,670.60	
482	Total credits	3,472.41	
	Total payable minus Total credits	2,736.55	CR
	Refund interest	3.60	CR
	Balance from this assessment	2,740.15	CR
	<b>Direct deposit</b>	<b>2,740.15</b>	<b>CR</b>

## Explanation of changes and other important information

Based on the employment income you reported, we gave you a federal Canada employment amount of **\$1,178**. For more information, see the explanation for line 363 in the General Income Tax and Benefit Guide.

We changed your federal tax payable to **\$135.86** which includes a change to your total federal non-refundable tax credits. As a result, your total payable has changed.

We gave you a CPP overpayment as a credit against your total payable. If needed, we changed your federal and Ontario amounts for CPP or QPP contributions through employment.

We will automatically calculate your goods and services tax/harmonized sales tax credit and any related provincial credit based on your family net income, province of residence, marital status, and qualified children. If you qualify for any credit for **July 2018 to June 2019**, we will soon let you know.

We recalculated your federal non-refundable tax credits and changed your total on line 350 to **\$4,600**.

We recalculated your Ontario non-refundable tax credits and changed your total to **\$1,155**.

Since you claimed an amount for medical expenses, you, your spouse or common-law partner or your dependant may be entitled to the disability tax credit. For more information, see Guide RC4064, Disability-Related Information, or go to [canada.ca/disability-credits-deductions](http://canada.ca/disability-credits-deductions).

We transferred **\$167.65** from your 2018 instalment account to match your instalment claim on line 476 of your 2017 income tax return. As a result, your 2018 instalment account balance is now **\$502.95**. You may want to review your 2018 instalment account and consider making a replacement payment to eliminate or reduce possible interest charges.

Your refund includes refund interest of **\$3.60**. Because this interest is taxable in the year you get it, you have to include it as income on your 2018 tax return.

## RRSP/PRPP deduction limit statement

For more information about the details listed below or how employer contributions to a PRPP or group RRSP will affect your contribution room for the year, go to [canada.ca/rrsp](http://canada.ca/rrsp) or refer to Guide T4040, RRSPs and Other Registered Plans for Retirement.

Description	\$ Amount
RRSP/PRPP deduction limit for 2017	5,245
Minus: Employer's PRPP contributions for 2017	0
Minus: Allowable RRSP/PRPP contributions deducted for 2017	0
Plus: 18% of 2017 earned income, up to a maximum of \$26,230	814
Minus: 2017 pension adjustment	0
Minus: 2018 net past service pension adjustment	0
Plus: 2018 pension adjustment reversal	0
<b>RRSP/PRPP deduction limit for 2018</b>	<b>6,059</b>
Minus: Unused RRSP/PRPP contributions previously reported and available to deduct for 2018	2,611
<b>Available contribution room for 2018</b>	<b>3,448</b>

Note: If your available contribution room is a negative amount (shown in brackets), you have no contribution room available for 2018 and may have over contributed to your RRSP/PRPP. If this is the case, you may have to pay tax on any excess contributions.

### **More information**

If you need more information about your income tax and benefit return, go to [canada.ca/taxes](http://canada.ca/taxes), go to My Account at [canada.ca/guide-my-cra-account](http://canada.ca/guide-my-cra-account), or call **1-800-959-8281**.

To find your tax centre, go to [canada.ca/cra-offices](http://canada.ca/cra-offices).

### **If you move**

Let us know your new address as soon as possible. For more information on changing your address, go to [canada.ca/cra-change-address](http://canada.ca/cra-change-address).

### **If you have new or additional information and want to change your return:**

- go to [canada.ca/change-tax-return](http://canada.ca/change-tax-return) for faster service; or
- write to the tax centre address shown on this notice, and include your social insurance number and any documents supporting the change.

### **If you want to register a formal dispute:**

- go to [canada.ca/cra-complaints-disputes](http://canada.ca/cra-complaints-disputes); you have 90 days from the date of this notice to register your dispute.

### **Definitions**

DR (debit) is the amount you owe us and CR (credit) is the amount we owe you.

### **Help for persons with hearing, speech, or visual impairments**

You can get this notice in braille, large print, or audio format. For more information about other formats, go to [canada.ca/cra-multiple-formats](http://canada.ca/cra-multiple-formats).

If you use a teletypewriter, you can get tax information by calling **1-800-665-0354**.

▼ Accounts and payments

▼ Benefits and credits

▼ RRSP and TFSA

▼ Personal information